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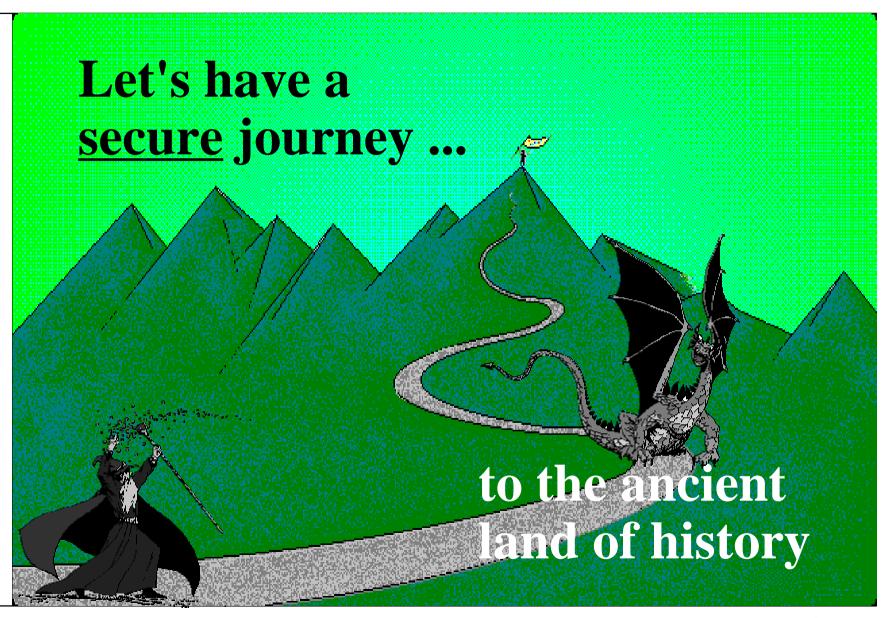
Data-Access-Modules: Basic/Advanced Functionality

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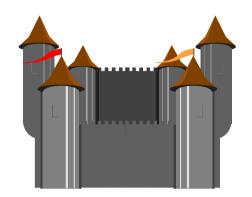
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Architecture for historization is essential

- to meet future demands
- otherwise application development tasks cannot be automatized
- advantages for maintenance

Efficiency is required

- volume of stored data will increase at least by a factor of 10 in the next years
- we must be able to backup/restore huge tables

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We shall learn ...

- about standardized maintenance of historical data
- about implementation of data-access-modules
- about the maintenance of a logical-unit-of-work (LUOW)
- how to organize things efficiently



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Terminology

Architecture

Dimensions

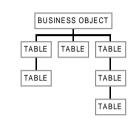
Control Fields

Logbook View

Valid Data View

- Business Object:

» group of related data structures (=tables)



4

– logical Unit of Work (LUOW):

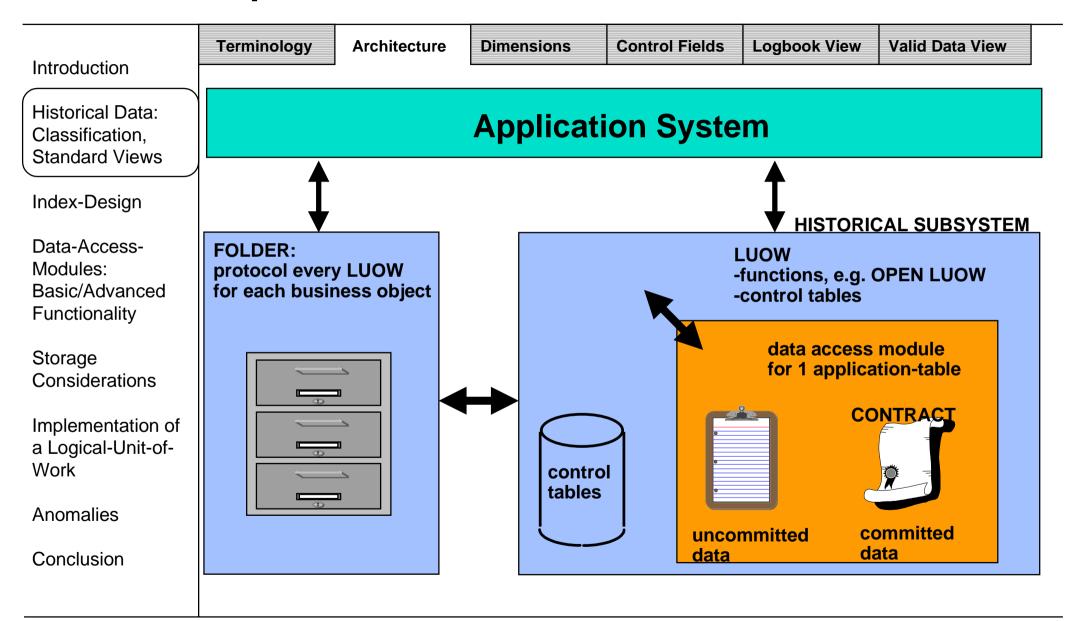
- » summary of changes to one or more business-objects
- » generalized UOW

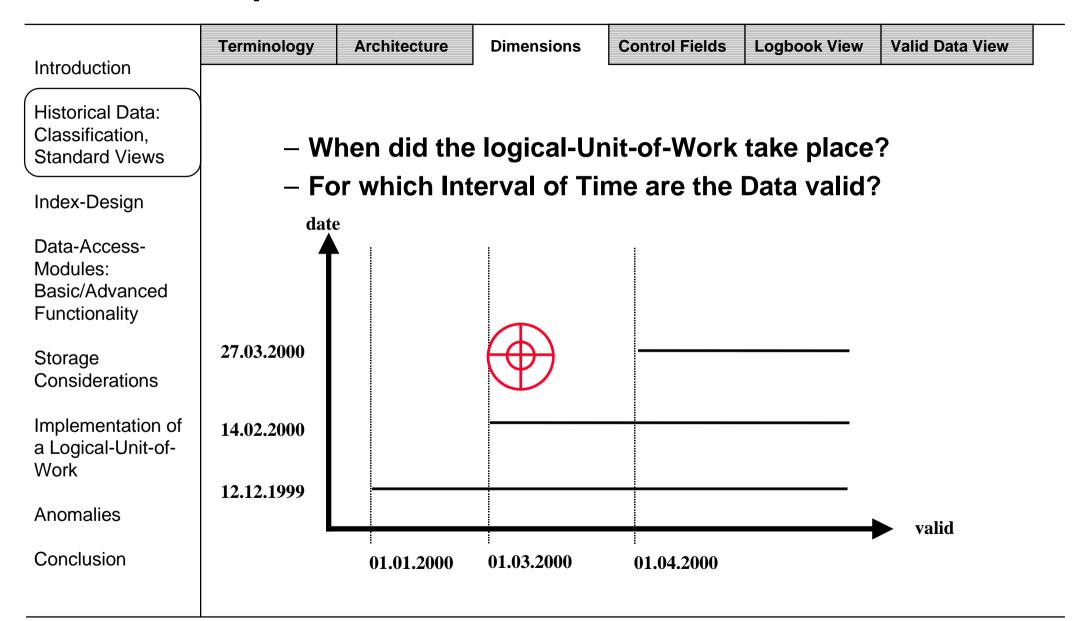
– Control field:

» used to maintain relevant views on historical data in tables

- Status:

» control field to support transaction-independent UOW's





Terminology Architecture Dimensions Control Fields Logbook View Valid Data View

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– Implementation:

- » no separate table(s) for "work data" ,i.e. integration into the original application tables
- » usage of status-field
- » row-wise historization

- Benefits:

- » high efficiency for retrieval
 - only one table is affected
 - "simple" SQL-statements
- » less expensive at commit / rollback
 - COMMIT:

UPDATE instead of DELETE/INSERT

ROLLBACK: DELETE



ntroduction	Terminology	Architecture	Dimensions	Control Fields	Logbook View	Valid Data View
Historical Data: Classification,						
Standard Views	- LU_\$	START:	start of	a logical-unit-of	f-work TI	MESTAMP
ndex-Design	– VALI	ID_FROM:	data is v	valid from	D	ATE
Data-Access- Modules: Basic/Advanced Functionality	– VALI	ID_TO:	data is v	valid until	D	ATE
Storage Considerations	- INVA	ALIDATED_BY		made invalid ogical-unit-of-w		MESTAMP
mplementation of a Logical-Unit-of- Work	- LU_(COMMIT:		-date of the unit-of-work	D	ATE
Anomalies	- STA	TUS:	status o		CI	HAR(1)
Conclusion			iogical-t	unit-of-work		

	Terminology	Architecture	Dimensions	Control Fields	Logbook View	Valid Data View
Introduction	Terminology	Aromicotare	Difficitions		Logbook View	Valid Data View
Historical Data: Classification, Standard Views	• Statu	S				•
Index-Design	- A:	work da				
Data-Access- Modules: Basic/Advanced Functionality			n be inserted mitted" from t	· •		
Storage Considerations	– B:	can't be	ermanent, changed any tted" from the		sint-of-view	
Implementation of a Logical-Unit-of- Work		COMMI		business po	on tow	
Anomalies	– X:		mation only, vant for the "v	valid data"-vi	ew	
Conclusion						

Introduction	Terminology	Architecture	Dimensions	Control Fields	Logbook View	Valid Data View
introduction						
Historical Data: Classification,						
Standard Views	do	volonmont	of data fro	m now hac	k to the he	ainnina
Index-Design		•	time order)	m now bac	k to the be	giiiiiig
Data-Access- Modules: Basic/Advanced Functionality	- "w	ork data" is	s included			
Storage Considerations	– Cu	rsor from t	he busines	s point of v	view	
Implementation of	SELE	CT				
a Logical-Unit-of-	FROM	table				
Work	WHER	RE id =	:hv-id			
Anomalies	ORDE	R BY LU_st				
Conclusion		,valid	_from DESC			

	-								
Introduction	Terminology	Architecture	Dimensions	Control Fields	Logbook Cursor	Valid Data View			
Historical Data: Classification, Standard Views	`	id) state of lusion of "		_	iven time				
ndex-Design	i.e. "uncommitted" data from the business point of view								
Data-Access- Modules:	– only	one "docu	ument" froi	m the bus	iness point (of view			
Basic/Advanced	SELEC	T							
Functionality	FROM	table							
Storage	WHERE	id		= :hv-id					
Considerations	AND	LU_sta:	rt	<= :hv-sig	ght				
Implementation of	AND	valid_:	from	<= :hv-va	lid				
a Logical-Unit-of-	AND	valid_	to	>= :hv-va	lid				
Work	AND	invalio	dated_by	>= :hv-sig	ght				
Anomalies	AND	LU_com	mit	<= :hv-sig	ght				
	AND	status		= 'B'					
Conclusion	ORDER	R BY LU sta:	rt DESC						

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,valid_from DESC

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Choosing the Clustering Index

"Valid data" view

» business point of view: singleton select

» SQL point of view: no singleton select

no subselect

but: ordered cursor with only one fetch

– "Logbook" view

» business point of view: ordered cursor

» SQL point of view: ordered cursor

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Avoid SORT:
 You never know the cardinality of the result-set

– Clustering Index for both views:

```
» CREATE UNIQUE INDEX ... ON table
  (id asc
  ,LU_start desc
  ,valid_from desc)
  CLUSTER
```

– Clustering Index satisfies:

- » uniqueness
- » logbook view, no sort required!
- » valid data view, no sort required!

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Data Access Functions for Single Table

Links between Tables

Basic Functions

- INSERT, UPDATE, DELETE one row with status "A"
- UPDATE all rows for a given id and LU_start with status "A",
 set the status to "B" or "X"
- DELETE all rows for a given id and LU_start with status "A"
- logbook view
- valid data view
- for every (technical) cursor supply the following functions:
 - » OPEN
 - » OPEN, FETCH n rows
 - » OPEN, FETCH n rows, CLOSE
 - » FETCH n rows
 - » FETCH n rows, CLOSE
 - » CLOSE

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Data Access Functions for Single Table

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Advanced Functions

id consists of more than one column

```
CREATE UNIQUE INDEX ... ON table
  (id_a asc
  ,id_b asc
  ,id_c asc
  ,LU_start desc
  ,valid_from desc)
  CLUSTER
```

– advanced functions, but often needed:

- » return all latest=newest data for id_a (all statuses)
- » retur all current valid/committed data for id_a (status "B" only)

Data Access Functions for Single Table

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Advanced Functions

				bu_	valid_	valid_	invalidated_	bu_		
i	d_a	id_b	id_c	start	from	to	by	commit	statu	user data
- 4	4711	1	1	1995-12-20-00.00.0	1996-01-01	9999-12-31	0001-01-01-00.00.0	(1995-12-20-00	Α	doesn't matter here
4	4711	1	1	1995-09-26-00.00.0	1995-10-01	9999-12-31	0001-01-01-00.00.0	1995-09-26-00	В	doesn't matter here
4	4711	1	1	1995-07-03-00.00.0	1995-08-01	9999-12-31	0001-01-01-00.00.0	1995-07-03-00	В	doesn't matter here
4	4711	1	1	1994-12-20-00.00.0	1995-01-01	9999-12-31	0001-01-01-00.00.0	1994-12-20-00	Χ	doesn't matter here
4	4711	1	1	1994-10-20-00.00.0	1994-11-01	9999-12-31	0001-01-01-00.00.0	1994-10-20-00	В	doesn't matter here
>	4711	1	2	1995-12-20-00.00.0	1996-01-01	9999-12-31	0001-01-01-00.00.0	(1995-12-20-00	В	doesn't matter here
4	4711	1	2	1994-12-20-00.00.0	1995-01-01	9999-12-31	0001-01-01-00.00.0	1994-12-20-00	В	doesn't matter here
4	4711	1	2	1994-10-20-00.00.0	1994-11-01	9999-12-31	0001-01-01-00.00.0	1994-10-20-00	В	doesn't matter here
> 4	4711	2	1	1995-12-20-00.00.0	1996-02-01	9999-12-31	0001-01-01-00.00.0	(1995-12-20-00	Α	doesn't matter here
4	4711	2	1	1995-08-15-00.00.0	1995-09-01	9999-12-31	0001-01-01-00.00.0	1995-09-01	В	doesn't matter here
4	4711	2	1	1995-06-15-00.00.0	1995-07-01	9999-12-31	0001-01-01-00.00.0	1995-07-01	В	doesn't matter here

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Data Access Functions for Single Table

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Advanced Functions

- return the latest data for id_a:
 - » DECLARE cursor
 - » only id_a is qualified
 - » filter the desired rows in the application program

```
FROM table t
WHERE t1.id_a = :hv-id-a
ORDER BY t1.id_b
    ,t1.id_c
    ,t1.LU_start DESC
    ,t1.valid_from DESC
```

- » simple SQL-statement
- » prefetch may be used if desired

Data Access Functions for Single Table

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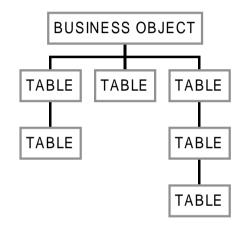
business object:
 group of related data structures (=tables)

– Examples:

- » orders and order-positions
- » insurance contracts and risks
- » claim and associated payments
- » banking-account and positions

Efficiency

- » new rows are inserted only in those tables with changed data
- » no complete new copy of the business object





Data Access Functions for Single Table

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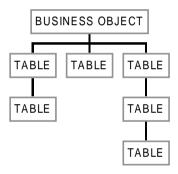
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- business object: group of related data structures (=tables)
- this fact should be visible in the key-definition
- consequence:
 - » use of generic keys
 - » "root"-table: 1-column key=index if possible: good distribution of key
 - » "child"-tables inherit the parent key
 - » child-key consists of one additional column for uniqueness

- benefits:

- » easier control of a logical-unit-of-work
- » easier control of a business object, only one generic key req'd
- » less physical I/O for advanced functions





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Storing a Table on Different Devices

Arguments for particular Devices

High-speed devices: 3390-3

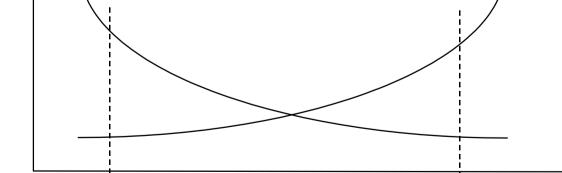
RAMACS

Medium-speed devices: 3390-9

Low-speed devices: Optical disc







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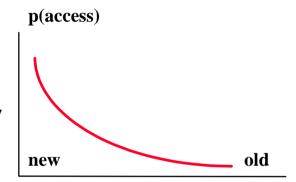
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Storing a Table on Different Devices

Arguments for particular Devices

- the 80/20-rule also applies here:

- » 80% old data = 20% access probability
- » 20% new data = 80% access probability



– Rule-of-Thumb:

- » 20% of data on the fastest (= most expensive) devices always status = "A", the newest status = "B" lowest possible index-level at the fastest device
- » 50 % of data on medium-speed-devices consider compression, low probability of changes
- » 30 % of data on low-speed-devices

Devices must be transparent to the application

another reason for data-acess-modules

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Storing a Table on Different Devices

Arguments for particular Devices

Code-Example: logbook view on a table

```
OPEN c1-fast

FETCH c1-fast

PERFORM UNTIL SQLCODE <> ZERO

process data

FETCH c1-fast

END-PERFORM

IF SQLCODE = 100

CLOSE c1-fast

END-IF
```

```
move zero to count-c1-medium

OPEN c1-medium

FETCH c1-medium

PERFORM UNTIL SQLCODE <> ZERO

add 1 to count-c1-medium

process data

FETCH c1-medium

END-PERFORM

IF SQLCODE = 100

CLOSE c1-medium

END-IF
```

```
IF count-c1-medium > zero
   OPEN c1-optical
   FETCH c1-optical
   PERFORM UNTIL SQLCODE <> ZERO
      process data
      FETCH c1-optical
   END-PERFORM
   IF SQLCODE = 100
      CLOSE c1-optical
   END-IF
```

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Properties Functions for a Business-Unit-of-Work Begin Business-Unit-of-Work **OPEN Logical-Unit-of-Work #1** COMMIT/ROLLBACK Logical-Unit-of-Work #1 OPEN Logical-Unit-of-Work #2 OPEN Logical-Unit-of-Work #3 OPEN Logical-Unit-of-Work #4 COMMIT Logical-Unit-of-Work #4 OPEN Logical-Unit-of-Work #5 COMMIT Logical-Unit-of-Work #5 COMMIT Logical-Unit-of-Work #3 COMMIT Logical-Unit-of-Work #2 End Business-Unit-of-Work

Business-Unit-of-Work:

- multiple Logical-Unit-of-Work
- nested Logical-Unit-of-Work
- suspend/resume at every point
- transaction independent
- common identifier, i.e. LU_start
- modification of multiple BO's
- Exactly one status at every time

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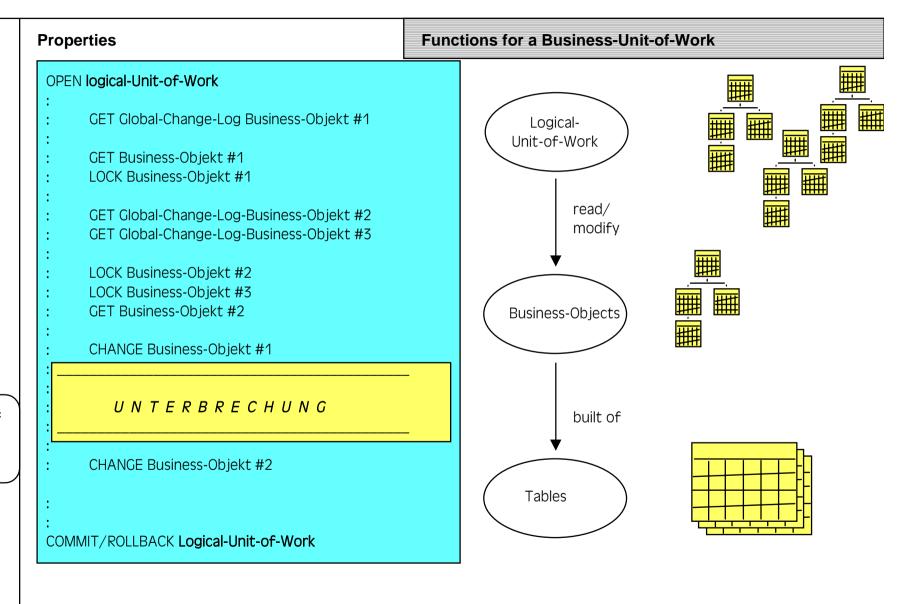
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Properties

Functions for a Business-Unit-of-Work

Control Functions for a Logical-Unit-of-Work

OPEN LUOW

- » Reservation of a system-wide timestamp
- » timestamp is made permanent in a control-table

COMMIT LUOW

- » status of all rows belonging to the LUOW is changed to "B"
- » previous status must be "A"

- ROLLBACK LUOW

- » all rows belonging to the LUOW are deleted
- » status of the LUOW must be "A"

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Properties

Functions for a Business-Unit-of-Work

Logical locking of Business Objects (BO) in a LUOW

LOCK BO

- » explicit lock issued by application
- » no data changes required
- » with data changes BO is locked implicitly

- INQUIRE BO

» function returns if a logical lock is held on a BO

- RELEASE BO

- » reset of an explicit logical lock
- » no changes to BO allowed

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Functions for a Business-Unit-of-Work

BO-"folder" for better efficiency

- recommended, but not a must
- contains complete history of BO since beginning Reason: no complete copy of BO available

Control-table for OPEN LUOW

- one column only: LU_start_iv CHAR(10), contains inverted timestamp
- avoids a hot-spot
- ensures system-wide uniqueness of LUOW identifier

Control-table for LUOW "logging"

- (id-container, business_object, LU_start_iv, status, table-container)
- no hot-spot
- protocol of every change on business objects, system wide logging
- table is needed for efficient commit/rollback entries can be deleted after commit/rollback
- also used to lock business objects



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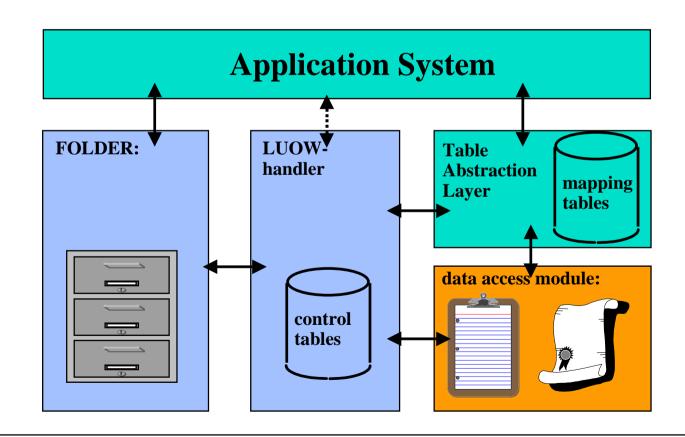
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ALTER TABLE

Structure Change of Business-Object

Architecture makes things easier



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ALTER TABLE

Structure Change of Business-Object

ALTER TABLE

- e.g. add column
- ALTER table on the fastest device
- new views for the other tables
- req'd changes:
 - » table abstraction layer: extended mapping
 - » data-access-module: extended interface

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Structure Change of Business-Object

- Table Abstraction Layer in detail:
 - » mapping between business-objects and tables
 - » recommendation: keep the mapping as simple as possible

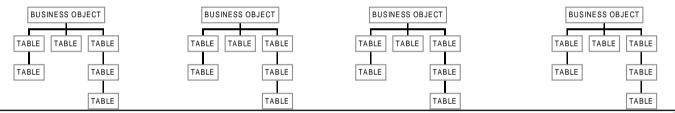
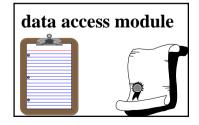
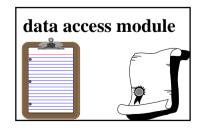
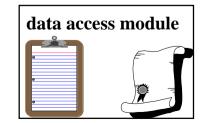


Table Abstraction Layer









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- standardize control-fields and related functions
- implement data-access-modules
 - » should be generated
 - » ideal, but not a must: should be enabled to use different devices
- implement logical-Unit-of-Work
- concept and implementation of using different devices
 - » define a ruleset to move outdated data to other devices

mind the volume of data: be in practise with backup/restore

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We wanted to learn ...

about standardized maintenance of historical data



about implementation of data-access-modules



about the maintenance of a logical-unit-of-work (LUOW)



functions control data

how to do organize efficiently



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